

**403(b) Approved Vendor List  
and Contact Information  
Initiated January 1, 2008**

*Updated 1/30/2023*

The purpose of this list is to provide staff members with contact information regarding the school district approved vendors that have signed an agreement with the school district that reflects compliance with the changes mandated by the Internal Revenue Service.

This contact information is intended to act as a *resource* for staff members regarding participation in a 403(b) plan.

Please note that the list is NOT organized in a specific order. The school district does not endorse a specific vendor or agent for a staff member to contact as decisions are made regarding 403(b) plan participation. An agent selected by an employee is required to work with the approved vendor selected from this list.

**WEA Tax Sheltered Annuity (TSA) Trust**

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